

27 June, 2018

Managing Director
Meghna Bank Limited
Suvastu Imam Square (level 06), 65 Gulshan Avenue
Gulshan 01, Dhaka 1212

Subject: Credit Rating of Meghna Bank Limited

Dear Sir,

We are pleased to inform you that Alpha Credit Rating Limited (AlphaRating) has assigned the following rating to **Meghna Bank Limited**

Date of Declaration	Valid Till	Long Term Rating	Short Term Rating	Outlook
27 June, 2018	26 June, 2019	A+	ST- 2	Stable

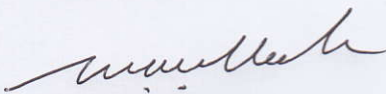
The long term & short-term rating is valid up to the earlier of 26 June, 2019 or the limit expiry date of respective credit facility. The rating may be changed or revised prior to expiry, if warranted by extraordinary circumstances in the management, operations and/or performance of the entity rated.

We, Alpha Credit Rating Limited, while assigning this rating to **Meghna Bank Limited**, hereby solemnly declare that:

- (i) We, Alpha Credit Rating Limited as well as the analysts of the rating have examined, prepared, finalized and issued this report without compromising with the matters of our conflict of interest, if there be any; and
- (ii) We have complied with all the requirements, policy and procedures of these rules as prescribed by the Bangladesh Securities and Exchange Commission in respect of this rating.

We hope the rating will serve the intended purpose of your organization.

With kind regards,



Muhammed Asadullah
Managing Director & CEO

This letter is integral part of the credit rating report

