26 June, 2019

Managing Director & CEO Meghna Bank Limited Suvastu Imam Square (level 06), 65 Gulshan Avenue Gulshan 01, Dhaka- 1212, Bangladesh

Subject: Credit Rating of Meghna Bank Limited

Dear Sir,

We are pleased to inform you that Alpha Credit Rating Limited (AlphaRating) has assigned the following rating to **Meghna Bank Limited**

Date of Declaration	Valid Till	Rating Action	Long Term Rating	Short Term Rating	Outlook
26 June, 2019	25 June, 2020	Surveillance	A+	ST-2	Stable

The rating may be changed or revised prior to expiry, if warranted by extraordinary circumstances in the management, operations and/or performance of the entity rated.

We, Alpha Credit Rating Limited, while assigning this rating to **Meghna Bank Limited**, hereby solemnly declare that:

- (i) We, Alpha Credit Rating Limited as well as the analysts of the rating have examined, prepared, finalized and issued this report without compromising with the matters of our conflict of interest, if there be any; and
- (ii) We have complied with all the requirements, policy and procedures of these rules as prescribed by the Bangladesh Securities and Exchange Commission in respect of this rating.

We hope the rating will serve the intended purpose of your organization.

With kind regards,

Muhammed Asadullah

Managing Director & CEO

This letter is integral part of the credit rating report